Microtron AI Inc

Microtron AI Pitch Deck 2025

Prepared By:
Bisa Peterson

Visit Our Website
www.microtronai.com

VERSE

"Empowering Innovation with Secure AI & Cutting-edge Data Solutions."

About Our Company

Microtron AI Corporation is an advanced technology company specializing in full-stack artificial intelligence systems, immersive computing, and smart wearable devices. Our mission is to design the transition from human-computer interaction to intelligent, adaptive environments powered by AI.

Our Team Members

Bisa Peterson

Founder, CEO

Dr. Timothy M. Weil

Co-Founder, COO

Delores Peterson

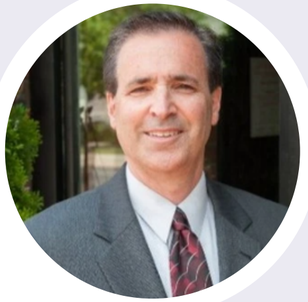
Co-Founder,CCO

Parker Bidigare

Co-Founder, CTO

Zach Roberts

CMO



Jeff Meiskin

CFO

Problems Nowadays

Disconnected Intelligence Systems

Modern tech stacks operate in silos — fragmenting user experience, reducing data efficiency, and making systems hard to scale.

Tech Silos

Most digital tools ignore their ecological footprint or fail to optimize for sustainability. Microtron's ecosystem integrates adaptive AI, nanosensors, and smart automation to reduce waste, monitor environments, and empower green decision-making.

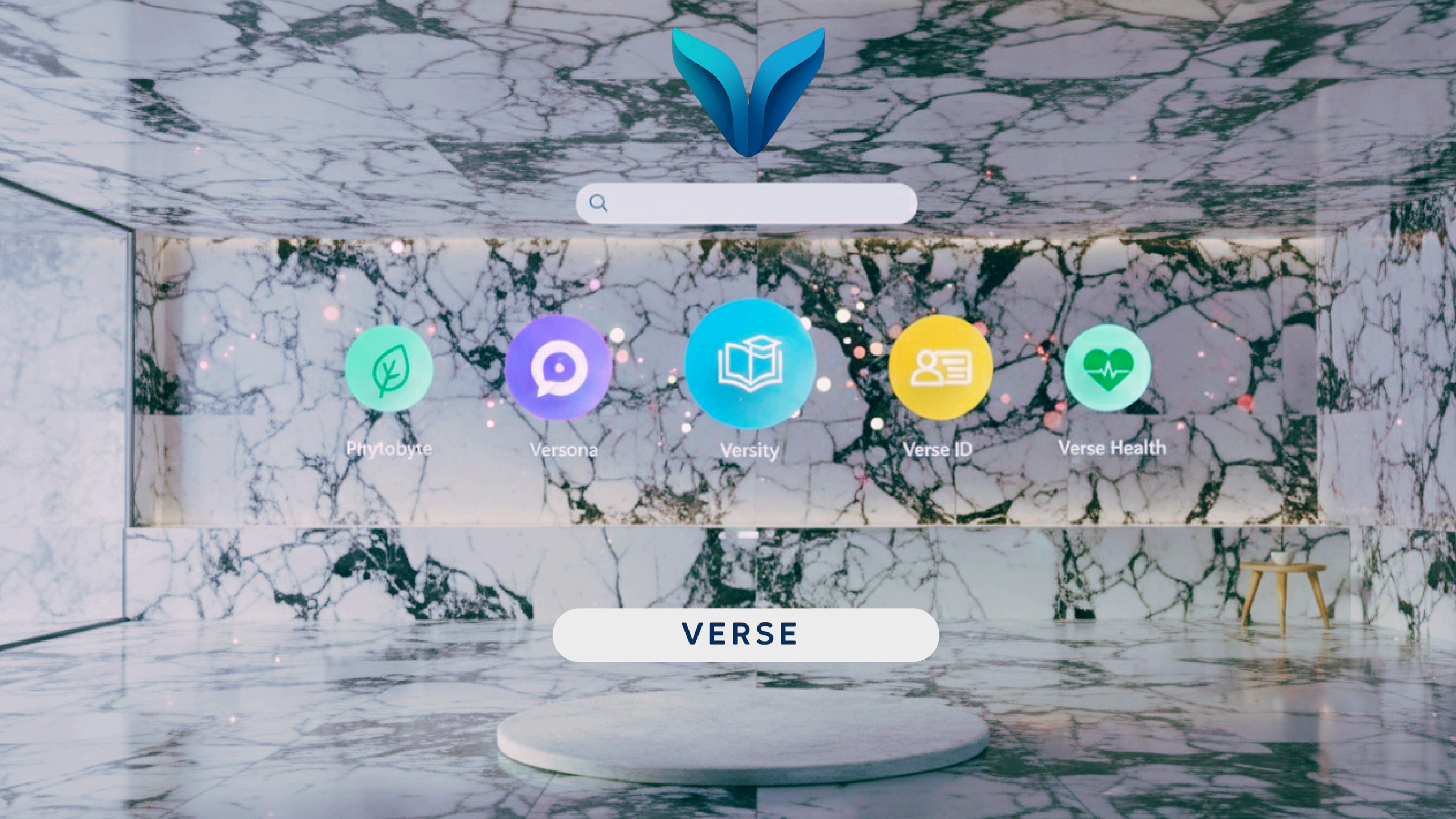
Climate & Ecological Mismatch

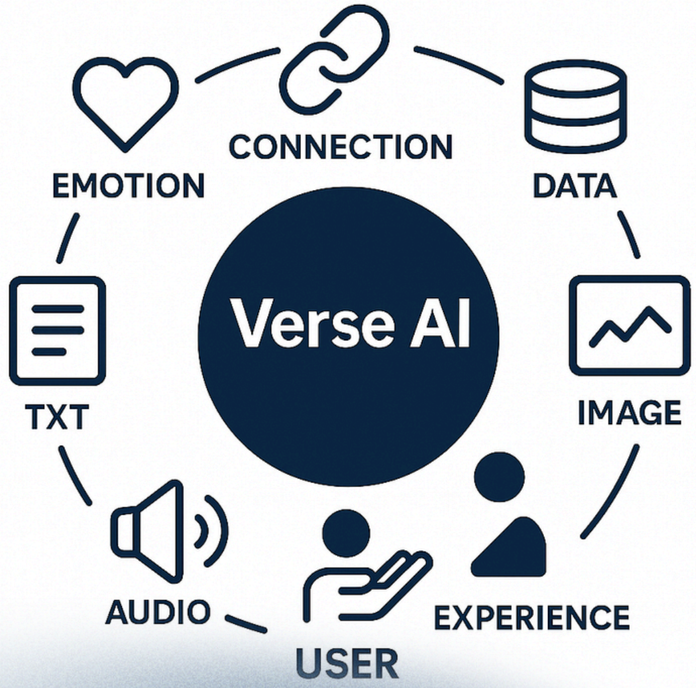
Microtron AI unifies XR, AI, biosensors, and cloud infrastructure under Verse MVOS to enable seamless, multimodal, real-time cognition across applications, industries, and devices.

Unequal Access to Future Tech

Emerging technologies are too often locked behind cost, complexity, or geography. Microtron AI builds accessible, sovereign tools that level the playing field for individuals.

VERSE


Phytobyte
Versona
Versity
Verse ID
Verse Health
VERSE



VERSE

VERSE MVOS

SIGHT

Verse looks like a living HUD on reality—clean spatial panels, crisp depth, avatars with presence, and data that lands exactly where your eyes expect it. No clutter, just intent-driven scenes that reflow as you move.

SOUND

It sounds intimate and adaptive—directional voice, subtle UI chimes, and your Versona's tone shifting with context. Noise is damped, signal is boosted; you hear what matters from where it matters.

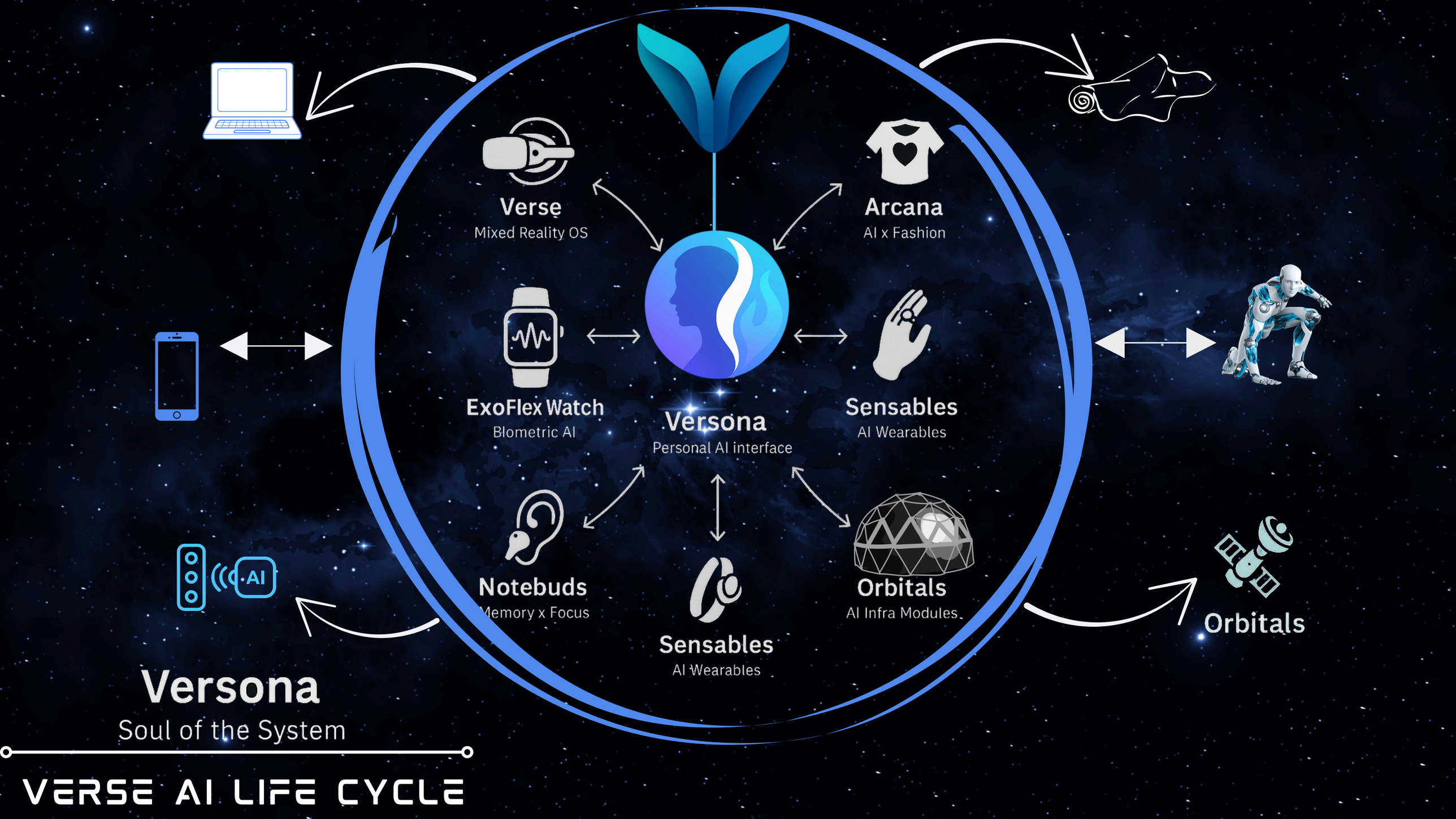
TOUCH

Haptics speak in micro-gestures—a wrist tap for approval, a soft pulse for alerts, a grounded buzz for warnings. Surfaces respond with force curves that tell your fingers "yep, that clicked."

FEEL

Verse feels calm, sovereign, and fast. Your identity is in control, latency melts away, and the system anticipates without intruding. It's confidence—tech that gets out of your way and amplifies you.

VERSE MULTIMODAL LEARNING


Verse
Mixed Reality OS
Arcana
AI x Fashion
ExoFlex Watch
Biometric AI
Versona
Personal AI interface
Sensables
AI Wearables
Notebuds
Memory x Focus
Sensables
AI Wearables
Orbitals
AI Infra Modules
Orbitals
AI
Versona
Soul of the System
VERSE AI LIFE CYCLE

VERSONA ! 3D ! VERSONA SPEECH ! VERSONA ! VERSONA! DIGITA

A ! VERSONA! DIGITAL TWIN ! VERSONA! AI ASSISTANT ! VERSONA

SENSABLE

Product Portfolio

Sensables: The human interface for Verse—real-world signals powering your personal AI.

NOTE BUDS

Bone Conduction

EXOFLEX

Introducing our new headphone supporting inner ear sound quality, widget smart cases, wireless connectivity, long battery life, and comfortable fit.

Introducing our new headphone supporting inner ear sound quality, widget smart cases, wireless connectivity, long battery life, and comfortable fit.

Lite + Air + Bone Conduction

Iview Pro

Verse Goggles (Military Grade)

Smartphone Mockup 2: AI-Powered Recommendations

VR Goggles vs Bulky VR Headsets
Verse Glasses vs Meta Glasses

Verse Goggles (Industrial)

01 iView Goggles are our flagship head-mounted display for immersive work, training, and play inside the Verse ecosystem.

02 **Sharp Optics:** High-clarity micro-display stack with wide FOV and low persistence (motion stays crisp).

03 **Comfort & Build:** Balanced weight, breathable face gasket, glasses-friendly fit, magnetic lens shield.

04 **Precision Tracking:** Inside-out 6DoF head/hand tracking; optional controller or hand-pose input.

Designed to pair with Versona, Verse Desktop, and Verse Realm, they deliver all-day comfort, pro-grade tracking, and a zero-friction “put on & go” experience.

FINANCING MICROTRON AI

1 YEAR 1–2: FOUNDATION & TRACTION

- Launch Verse MVOS, Versona 3D, Sensables hardware.
- Early adoption with 100K+ users and 1K+ enterprise pilots.

2

- Secure recurring SaaS revenue through tiered subscriptions (Versona, Verse AI).
- Establish strategic partnerships in EdTech, MedTech, and Defense.
- Investor takeaway: Low burn, high-margin SaaS + hardware hybrid model.

3 YEAR 3: SCALE & MARKET CAPTURE

- Expand globally into North America, LATAM, Africa, and India.
- Full Verse ecosystem integration: MVOS + Versona + Sensables + Orbitals.
- Marketplace and AppStore open for third-party devs.
- Target 1M+ active users, 50K+ enterprise accounts.
- Investor takeaway: Platform shift from product company → ecosystem company.

4 YEAR 4: DOMINANCE & DIVERSIFICATION

- Multi-division growth: MedTech wearables, AgTech smart farming (PhytoByte), Defense AI (IntelliDoor, iShield).
- Entertainment vertical launches Verse XR Games & Verse Studio.
- Projected revenue: $500M+ annual run rate.
- Investor takeaway: Diversified revenue streams, market moat, strong IP portfolio.

5 YEAR 5: GLOBAL LEADERSHIP

- Verse MVOS becomes the default metaverse-native operating system.
- Versona adoption reaches mainstream (consumer + enterprise digital twins).
- International expansion into EU, MENA, and Asia-Pacific with localized Verse Realms.
- IPO / major liquidity event readiness.
- Investor takeaway: Category-defining company with trillion-dollar TAM.

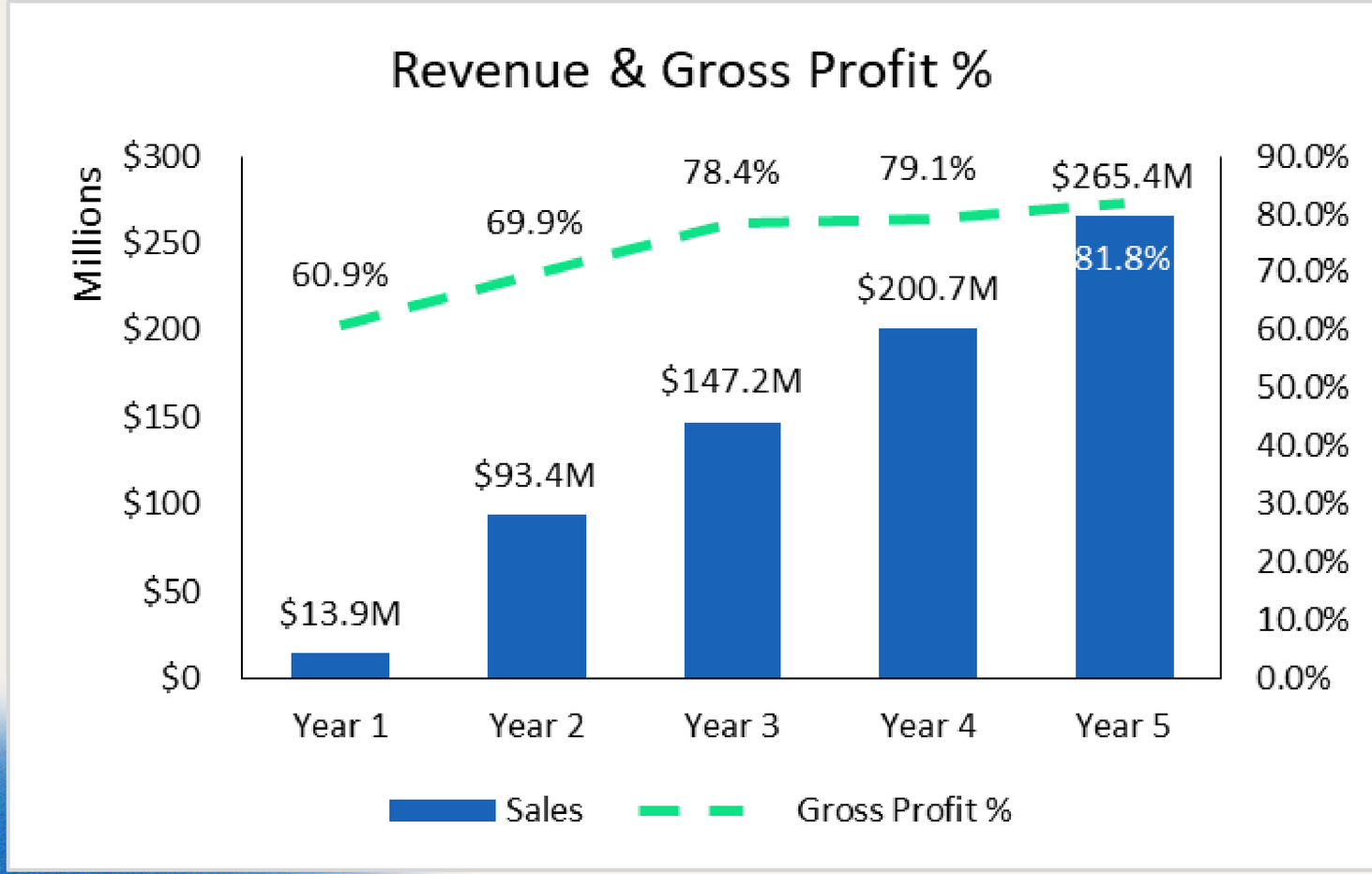
FINANCIAL
PROJECTIONS
YEAR 1 - 5

Investment & ROI

Partnering for Growth is a Strategic Investment

P&L (Annual): Our five-year profit and loss outlook shows gross sales scaling hard year over year — $14M in Year 1, $93M in Year 2, $147M in Year 3, $201M in Year 4, and $265M in Year 5. That's a steep growth curve driven by stacking software, hardware, and multi-division deployments across the Verse ecosystem.

Valuation (VC Calc): Using VC-style valuation math tied to projected profits over the same 5-year window, and modeling both an average case and a best case, Microtron AI's implied valuation lands in the $156M to $327M range. In other words: even the "normal win" path puts us in nine-figure territory, and the upside case pushes us toward the high-$300M band as the platform scales.



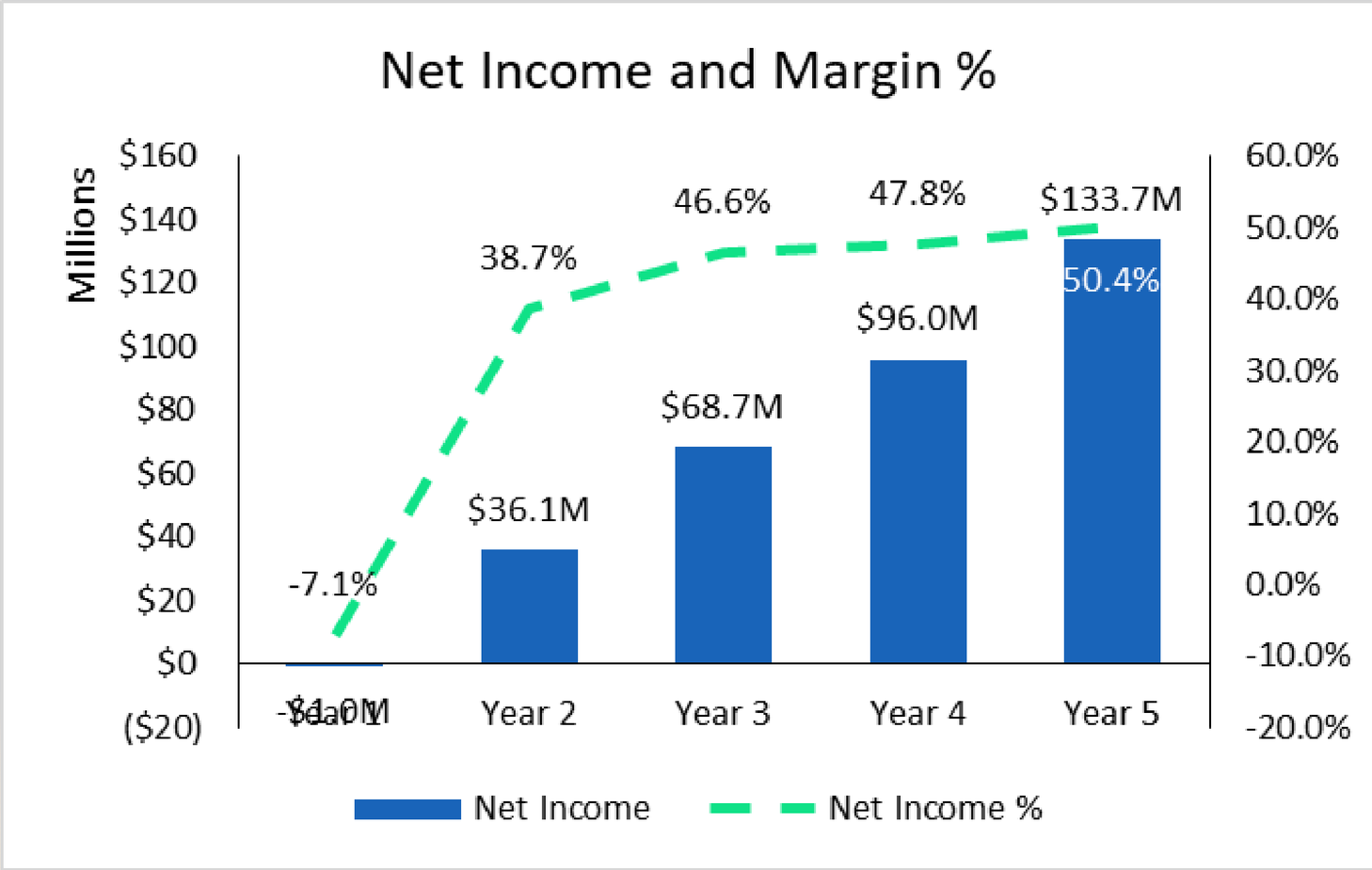
FINANCIAL
PROJECTIONS
YEAR 1 - 5

Investment & ROI

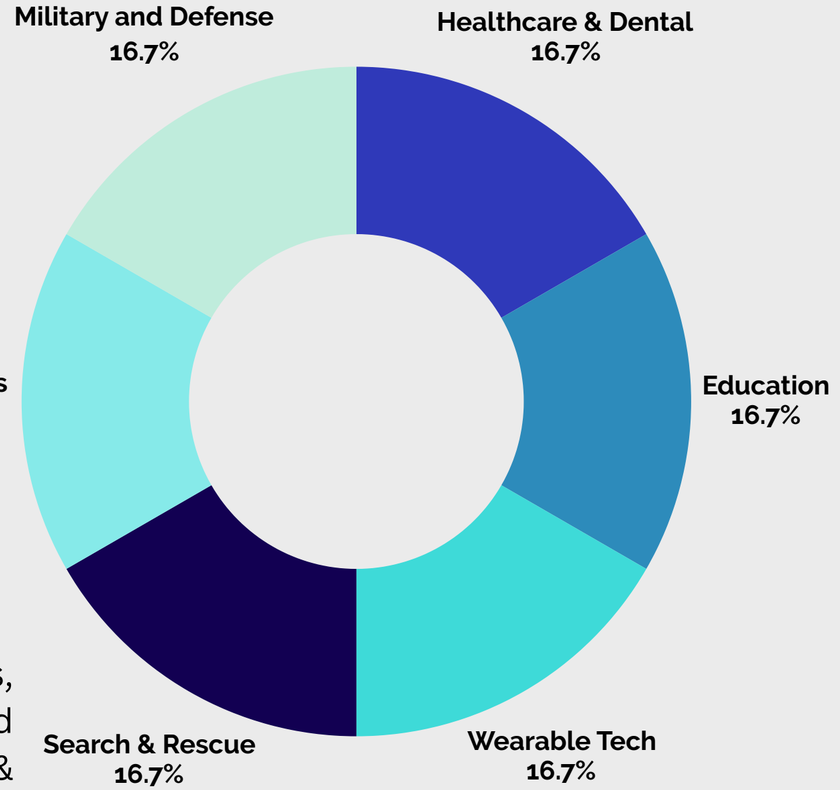
Partnering for Growth is a Strategic Investment

Net Income shows initial deficit of $1M followed by excellent growth of $36M in Year 2, $68M in Year 3, $96M in Year 4, and, $133M in Year 5. These projections do not include additional sales that may be realized as Versona and Sensibles options increase.

Over the course of five years, we will transform initial investments that cover start up and operating costs into a $133M gain by Year 5, showcasing a remarkable trajectory of growth and financial turnaround!



Target Market Opportunity



1. Healthcare and Dental:
Microtron AI's healthcare and dental offerings, such as the AI insurance modules and diagnostics support, are targeted toward medical and dental professionals. Their systems streamline patient management, claim processing, and appointment scheduling while utilizing AI to predict approval rates.

2. Education:
With immersive platforms like Nova Academy, Microtron AI focuses on enhancing the educational experience, especially for neurodiverse individuals. Their wearables and AR tools are designed to make learning more engaging and personalized.

3. Wearable Technology:
Microtron AI aims at industries that require advanced wearables, such as healthcare, defense, and professional athletes. Products like iShield and Sensaband are designed to enhance human performance and safety.

4. Search & Rescue:
Targeting emergency services, Microtron AI's drones and iShield wearable products are used in Search & Rescue operations, providing tools for real-time data collection and environmental monitoring during disaster recovery missions.

5. Augmented Reality and AI Integration for Enterprises:
Microtron AI provides AR and AI integration solutions to enterprises seeking to optimize operations, monitor real-time processes, and utilize digital twins. Their offerings are aimed at industries like manufacturing, logistics, and enterprise management.

6. Military and Defense:
Microtron AI's products, including drones and wearables like iShield, are targeted at the defense sector. These tools offer enhanced safety, real-time surveillance, and operational support for military applications.

Protection from The AI Bubble

A Transparent and Results-Driven Process.

Microtron avoids the bubble because it's not selling "AI vibes." We are selling an OS, agents, devices, and vertical deployments with real unit economics and real customer logic. If the AI wave slows, our ecosystem still grows. If the AI wave accelerates, we are already positioned as infrastructure. Either way, you don't die with the ebbs and flows of the market.

We leverage our creative expertise to develop innovative and impactful solutions that align with your brand and resonate with your target audience.

We track key performance indicators (KPIs) and provide regular reports to measure campaign effectiveness and identify areas for improvement.

We meticulously plan and execute campaigns across all relevant channels, ensuring seamless integration and optimal performance.

1. Discovery & Strategy
2. Creative Development
3. Implementation & Execution
4. Measurement & Optimization

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Thank You!!

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